Imperial Oil Limited 237 - Fourth Avenue S.W.

Imperial Oil

Adrian Bakker, Project Manager

Calgary Refinery Site Project Tel. 403 237-3452 Fax. 403 237-2237

May 29, 2008

Calgary, Alberta Canada T2P 0H6

The City of Regina

Engineering and Works Department

P.O. Box 1790

Regina, Saskatchewan

Attn: Director

\$4P 3C8

Dear Sir or Madam:

RE: Monitoring Well Installation & Monitoring License, dated April 25, 2007

Between The City of Regina and Imperial Oil Limited

For the City property along Winnipeg Street described in Schedule A of the License

The purpose of this letter is to advise you that Imperial Oil will no longer engage the services of Clifton & Associates Ltd. for environmental consulting services at this site. O'Connor Associates Environmental Inc. (OAEI) will be engaged for any further investigation, monitoring or sampling work under the License.

As required under clause 11(b) of the License we request that the City sign and return the enclosed copy of this letter, to provide written consent for Imperial to engage OAEI for these services.

Yours truly,

A. P. Bakker, P.Eng.

Consent by The City of Regina

Per:			
	Name and Title:		
			·
	Signature:	Date;	