SCHEDULE 12

LANDS

1. LANDS

The lands available for use for the Project are outlined in green on the diagram attached as Appendix A (including all improvements thereon, the "Lands").

The Universal Transverse Mercator coordinates for the boundary of the Lands are identified in Appendix B.

The legal description of the Lands, including applicable registered easements as of the date hereof, is set out in Appendix C.

2. EASEMENTS

The registered easements noted in Appendix C are shown on the diagram attached as Appendix D.

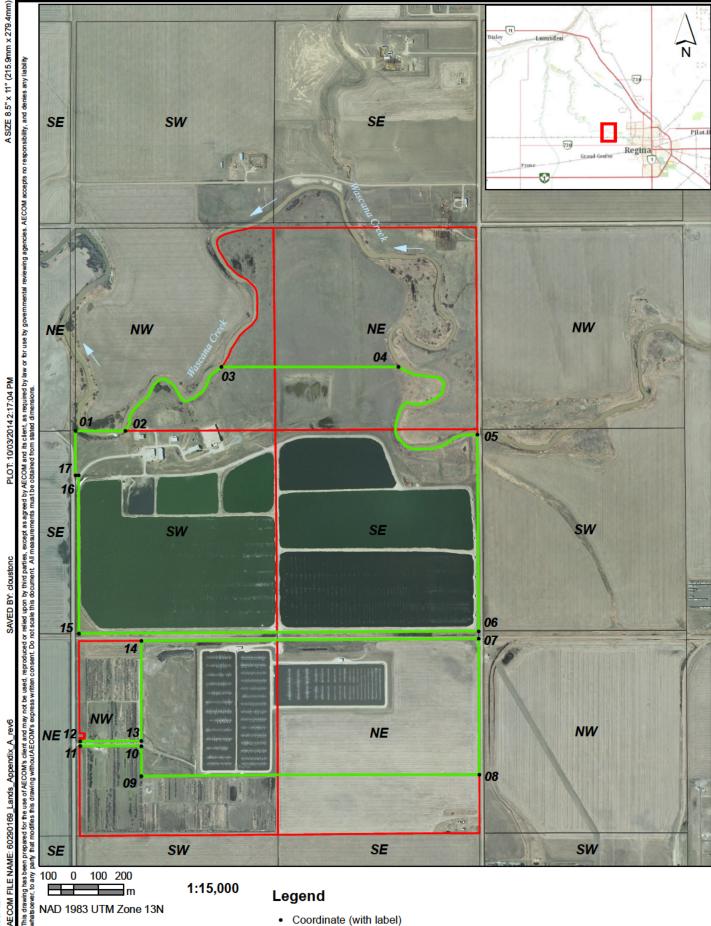
Canadian National Railway owns land for a rail right-of-way which bisects the Lands between Section 30 and Section 31 of Township 17, Range 20 West of the 2nd Meridian, as shown on the diagram attached as Appendix D.

There are natural gas, telephone and electrical utility services at the Lands but there are no registered easements for such utilities on the Lands other than those noted in Appendix C.

APPENDIX A

LANDS DRAWING

The following page comprises Appendix A.





NAD 1983 UTM Zone 13N

Legend

Coordinate (with label)



APPENDIX B

UNIVERSAL TRANSVERSE MERCATOR COORDINATES

Table A.1 – Universal Transverse Mercator Coordinates for Boundary of Lands (Universal Transverse Mercator Zone 13)		
POINT No.	NORTHING	EASTING
1	5591681.700	517356.700
2	5591682.276	517554.100
3	5591936.383	517935.790
4	5591936.368	518637.595
5	5591666.561	518952.272
6	5590887.470	518956.920
7	5590857.117	518957.143
8	5590317.583	518959.847
9	5590311.860	517618.234
10	5590430.361	517618.295
11	5590432.059	517376.031
12	5590449.810	517375.177
13	5590450.738	517618.296
14	5590848.822	517618.234
15	5590877.571	517370.730
16	5591506.719	517369.735
17	5591505.924	517356.911

Between point No. 2 and 3 and point No. 4 and 5, the boundary of the Lands follows the left bank (the bank on the left hand side when looking downstream) of the Wascana Creek.

APPENDIX C

LEGAL DESCRIPTION OF LANDS

Surface Parcel #109553261

Reference Land Description: Blk/Par A, Plan No. 78R23879, Extension 0

As described on Certificate of Title 78R23879

Surface Parcel #109553902

Reference Land Description: SW Sec 31 Twp 17 Rge 20, W2M, Extension 0

As described on Certificate of Title 92R51391(1)

Interest Register #100535756 CNV Pipeline Easement

Holder: Plains Midstream Canada ULC

Interest Register No.: 119123119 Power Corporation Act Easement

Holder: Saskatchewan Power Corporation

Surface Parcel #109445755

Reference Land Description: NE Sec 31 Twp 17 Rge 20 W2M, Extension 0

As described on Certificate of Title 69R20158

Interest Register #101207876 CNV Caveat Holder: Plains Midstream Canada ULC

Interest Register #101207887 CNV Surface Rights Acquisition and Compensation Act

Holder: Plains Midstream Canada ULC

Surface Parcel #109445744

Reference Land Description: SE Sec 31 Twp 17 Rge 20, W2M, Extension 0 As described on Certificate of Title 92R51391(1)

Interest Register #100535756 CNV Pipeline Easement

Holder: Plains Midstream Canada ULC

Surface Parcel #164911822

Reference Land Description: NW Sec 30 Twp 17 Rge 20, W2M, Extension 1

Interest Register #119918896 Public Utility Easement

Holder: City of Regina

Surface Parcel #109553890

Reference Land Description: NE Sec 30 Twp 17 Rge 20, W2M, Extension 0

As described on Certificate of Title 96R32978

Interest Register #101206752 CNV Easement

Holder: City of Regina

Sch 12-4

Interest Register #101206763

Holder: The Consolidated Mining and Smelting Company of Canada Limited

APPENDIX D

EASEMENTS DRAWING

The following page comprises Appendix D.

Appendix D has been removed.